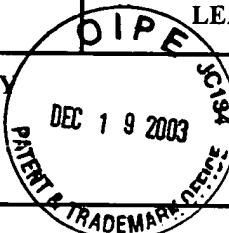
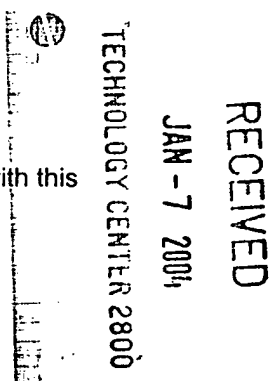



AMENDMENT TRANSMITTAL LETTER (Small Entity)			Docket No. X0201A								
Applicant(s): XYBERNAUT CORPORATION											
Serial No. 10/092,133	Filing Date 3/6/02	Examiner LEA-EDMONDS	Group Art Unit 2835								
Invention: ERGONOMIC HAND HELD DISPLAY											
											
<u>TO THE COMMISSIONER FOR PATENTS:</u>											
Transmitted herewith is an amendment in the above-identified application.											
<input checked="" type="checkbox"/> Small Entity status of this application has been established under 37 CFR 1.27 by a verified statement previously submitted.											
<input type="checkbox"/> A verified statement to establish Small Entity status under 37 FR 1.27 is enclosed.											
The fee has been calculated and is transmitted as shown below.											
CLAIMS AS AMENDED											
	CLAIMS REMAINING AFTER AMENDMENT	HIGHEST # PREV. PAID FOR	NUMBER EXTRA CLAIMS PRESENT	RATE	ADDITIONAL FEE						
TOTAL CLAIMS	-	20 =	0 x	\$9.00	\$0.00						
INDEP. CLAIMS	-	3 =	0 x	\$43.00	\$0.00						
Multiple Dependent Claims (check if applicable) <input type="checkbox"/>					\$0.00						
TOTAL ADDITIONAL FEE FOR THIS AMENDMENT					\$0.00						
<div style="float: right; text-align: center;">  </div> <input checked="" type="checkbox"/> No additional fee is required for amendment. <input type="checkbox"/> Please charge Deposit Account No. _____ in the amount of _____ <input type="checkbox"/> A check in the amount of _____ to cover the filing fee is enclosed. <input checked="" type="checkbox"/> The Director is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. 18-0080 <input checked="" type="checkbox"/> Any additional filing fees required under 37 C.F.R. 1.16. <input checked="" type="checkbox"/> Any patent application processing fees under 37 CFR 1.17.											
 _____ <i>Signature</i>			Dated: DECEMBER 19, 2003								
JAMES J. RALABATE, REG. NO. 19,211 ATTORNEY FOR APPLICANT 5792 MAIN STREET WILLIAMSVILLE, NY 14221 (716) 634-2280			<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="2">I certify that this document and fee is being deposited on _____ with the U.S. Postal Service as first class mail under 37 C.F.R. 1.8 and is addressed to the Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.</td> </tr> <tr> <td colspan="2" style="height: 40px; vertical-align: bottom;"> <i>Signature of Person Mailing Correspondence</i> </td> </tr> <tr> <td colspan="2" style="height: 40px; vertical-align: bottom;"> <i>Typed or Printed Name of Person Mailing Correspondence</i> </td> </tr> </table>			I certify that this document and fee is being deposited on _____ with the U.S. Postal Service as first class mail under 37 C.F.R. 1.8 and is addressed to the Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.		<i>Signature of Person Mailing Correspondence</i>		<i>Typed or Printed Name of Person Mailing Correspondence</i>	
I certify that this document and fee is being deposited on _____ with the U.S. Postal Service as first class mail under 37 C.F.R. 1.8 and is addressed to the Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.											
<i>Signature of Person Mailing Correspondence</i>											
<i>Typed or Printed Name of Person Mailing Correspondence</i>											
CC:											

41

CERTIFICATE OF MAILING BY "EXPRESS MAIL" (37 CFR 1.10)

Applicant(s): XYBERNAUT CORPORATION

Docket No.

X0201A

Serial No.

10/092,133

Filing Date

3/6/02

Examiner

LEA-EDMONDS

Group Art Unit

2835

Invention: **ERGONOMIC HAND HELD DISPLAY**I hereby certify that this **AMENDMENT**

(Identify type of correspondence)

is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 in an envelope addressed to: Director of the United States Patent and Trademark Office, P.O. Box 1450, Alexandria, VA 22313-1450 on

DECEMBER 19, 2003

(Date)

JAMES J. RALABATE

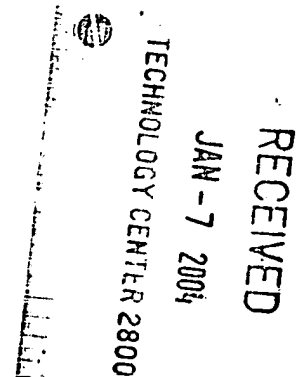
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